

**POLISH FINANCIAL SUPERVISION AUTHORITY**  
**Consolidated half - year report PSr 2025**

(In accordance with § 56 , section 1. point 2 and § 6 act from 29 July 2005 r.  
For issuers of the securities involved in production, construction, trade or services activities

For half -year of 2025 comprising the period from 2025-01-01 to 2025- 06-30  
Containing the consolidated financial statements according to International Accounting Standards in PLN  
And condensed financial statements according to Accounting Act in PLN

Publication date: 30.09.2025

|                                                                                                 |                                                                              |
|-------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| <b>FABRYKI SPRZĘTU I NARZĘDZI GÓRNICZYCH GRUPA KAPITAŁOWA FASING SA</b><br>(name of the issuer) |                                                                              |
| <b>FASING</b><br>(name of issuer in brief)                                                      | <b>Metal industry</b><br>(issuer branch title per the Warsaw Stock Exchange) |
| <b>40-142</b><br>(postal code)                                                                  | <b>Katowice</b><br>(city)                                                    |
| <b>Modelarska 11</b><br>(street)                                                                |                                                                              |
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| <b>NIP 634-025-76-23</b>                                                                        | <b>REGON 271569537</b>                                                       |

| Selected financial items                                   | In thousnads PLN   |                    | In thousands EUR    |                     |
|------------------------------------------------------------|--------------------|--------------------|---------------------|---------------------|
|                                                            | Half -year of 2025 | Half -year of 2024 | Half – year of 2025 | Half – year of 2024 |
| Consolidated Financial Statements                          |                    |                    |                     |                     |
| I. Total sales                                             | 122 292            | 137 396            | 28 974              | 31 872              |
| II. Operating profit (loss)                                | 54 816             | 51 584             | 12 987              | 11 966              |
| III. Net cash from flow operating activities               | 14 829             | 13 247             | 3 513               | 3 073               |
| IV. Gross profit                                           | 2 122              | 9 963              | 503                 | 2 311               |
| V. Net profit                                              | 1 393              | 7 646              | 330                 | 1 774               |
| VI. Earnings per ordinary share (in PLN / EUR)             | 0,32               | 2,15               | 0,08                | 0,50                |
| VII. Net cash from flow operating activities               | 1 687              | 11 326             | 400                 | 2 627               |
| VIII. Net cash flow from investment activities             | -3 577             | -6 389             | -847                | -1 482              |
| IX. Net cash flow from financial activities                | -5 580             | -8 541             | -1 323              | -1 981              |
| X. Net increase/(decrease) in cash and cash equivalents    | 7 470              | -3 604             | -1 770              | -836                |
| XI. As at                                                  | 30 juny 2025       | 31 december 2024   | 30 juny 2025        | 31 december 2024    |
| XII. Fixed assets                                          | 142 646            | 146 002            | 33 628              | 34 168              |
| XIII. Current assets                                       | 196 862            | 186 664            | 46 409              | 43 685              |
| XIV. Total assets                                          | 339 508            | 332 666            | 80 037              | 77 853              |
| XV. Share capital                                          | 8 731              | 8 731              | 2 058               | 2 043               |
| XVI. Equity                                                | 195 740            | 194 496            | 46 144              | 45 517              |
| XVII. Long-term liabilities                                | 14 834             | 14 417             | 3 497               | 3 374               |
| XVIII. Current liabilities                                 | 128 934            | 123 753            | 30 396              | 28 962              |
| XIX. Total Liabilities                                     | 339 508            | 332 666            | 80 037              | 77 853              |
| XX. Book value per share (in PLN / EUR)                    | 62,99              | 62,59              | 14,85               | 14,65               |
| XXI. Separate Financial Statement                          | Half – year / 2025 | Half-year / 2024   | Half - year / 2025  | Half – year/ 2024   |
| XXII. Total sales                                          | 107 799            | 114 759            | 25 540              | 26 821              |
| XXIII. Profit on sales                                     | 19 125             | 15 779             | 4 531               | 3 660               |
| XXIV. Operating profit (loss)                              | 17 474             | 11 517             | 4 140               | 2 672               |
| XXV. Gross profit                                          | 5 857              | 8 999              | 1 388               | 2 087               |
| XXVI. Net profit (loss)                                    | 4 469              | 6 970              | 1 059               | 1 617               |
| XXVII. Profit (loss) per ordinary share (in PLN / EUR)     | 1,44               | 2,24               | 0,34                | 0,52                |
| XXVIII. Net cash flow from operating activities            | 4 738              | 12 417             | 1 123               | 2 880               |
| XXIX. Net cash flow from investment activities             | -4 413             | -8 515             | -1 046              | -1 975              |
| XXX. Net cash flow from financial activities               | -6 191             | -7 980             | -1 467              | -1 851              |
| XXXI. Net increase/(decrease) in cash and cash equivalents | -5 866             | -4 078             | -1 390              | -946                |
| XXXII. As at                                               | 30 juny 2025       | 31 december 2024   | 30 juny 2025        | 31 december 2024    |
| XXXIII. Fixed assets                                       | 111 675            | 112 162            | 26 327              | 26 352              |

|                                          |         |         |        |        |
|------------------------------------------|---------|---------|--------|--------|
| XXXIV. Current assets                    | 153 597 | 140 621 | 36 209 | 32 909 |
| XXXV. Total assets                       | 265 272 | 253 221 | 62 536 | 59 261 |
| XXXVI. Share capital                     | 8 731   | 8 731   | 2 058  | 2 043  |
| XXXVII. Equity                           | 153 967 | 149 498 | 36 297 | 34 987 |
| XXXVIII. Long-term liabilities           | 12 705  | 11 687  | 2 995  | 2 735  |
| XXXIX. Current liabilities               | 98 600  | 92 036  | 23 244 | 21 539 |
| XL. Total Liabilities                    | 265 272 | 253 221 | 62 536 | 59 261 |
| XLI. Book value per share (in PLN / EUR) | 49,55   | 48,11   | 11,68  | 11,26  |